

## Project Tracking System Proposed Changes - August 2004

### SB 1626 Implementation

#### **Business Requirements:**

SNF and ICF (2\*) facilities may apply for an annual building permit for construction costs up to \$25,000 for a FY for a fixed of \$250. All construction costs above the \$25,000 limit will be billed at the standard 1.5% of the construction costs.

ACH (1\*) facilities may apply for an annual building permit for construction costs up to \$50,000 for a FY for a fixed of \$500. All construction costs above the \$50,000 limit will be billed at the standard 1.64% of the construction costs.

#### **Logbook Changes:**

##### **Create New Project screen:**

Only allow G projects to be created for 1\* and 2\* facilities.

For G projects on 1\* facilities:

Upon entering Construction Cost information, calculate the sum of all existing G-sub (history and active) for the current FY and ensure that those costs plus the construction cost of the new sub does not exceed the \$50,000 ceiling. If it does, give notification to the user that a G-sub project cannot be created because the \$50,000 maximum would be exceeded. If the combined construction cost of the new sub and existing subs are under the \$50,000 maximum, allow creation of new project. (Please remember to check history and active tables to ensure duplicate sub numbers are not created) If a G-sub project is being created at the same time as the G-master for the fiscal year, ensure construction cost is less than or equal to \$50,000.

For G projects on 2\* facilities:

Upon entering Construction Cost information, calculate the sum of all existing G-sub (history and active) for the current FY and ensure that those costs plus the construction cost of the new sub does not exceed the \$25,000 ceiling. If it does, give notification to the user that a G-sub project cannot be created because the \$25,000 maximum would be exceeded. If the combined construction cost of the new sub and existing subs are under the \$25,000 maximum, allow creation of new project. (Please remember to check history and active tables to ensure duplicate sub numbers are not created) If a G-sub project is being created at the same time as the G-master for the fiscal year, ensure construction cost is less than or equal to \$25,000.

#### **FPS Changes:**

For G projects on 1\* facilities:

Bill initial invoice of \$500 when G-master is created in the Logbook. When the total construction value of all subs exceeds \$50,000, bill any excess construction fees over and above the \$50,000 at the standard rate of 1.64%.

For G projects on 2\* facilities: (No change from current programming)

Bill initial invoice of \$250 when G-master is created in the Logbook. When the total construction value of all subs exceeds \$25,000, bill any excess construction fees over and above the \$25,000 at the standard rate of 1.5%.

#### **Existing Annual Building Permits for ACH's for current FY 04/05:**

If G master "date in" is between 7/1/04 and the rollout date\* AND the sum of cost\_est for all subs is greater than \$25,000 AND we have not received \$500 in fees, then invoice for balance. If G master "date in" is prior to 7/1/04 and the sum of cost\_est for all subs exceeds the \$25,000 limit, invoice the excess at the 1.64% rate. ACH's who establish an ABP after the rollout date\* get the \$500/\$50000 ABP for the year.